

**DECLARATION OF PARTICIPATION IN THE ANNUAL GENERAL MEETING OF THE COMPANY
MOTA-ENGIL, SGPS, S.A., ON THE 28th OF MAY 2015**

Name/Company: _____

Address/ Head Office: _____

Postal Code: _____ - _____

Taxpayer no. /Corporate taxpayer no.: _____

Dear Sir

Chair of the Annual General Meeting of

MOTA-ENGIL, SGPS, S.A.

Rua do Rego Lameiro, nº 38

4300-454 PORTO

_____, of _____ 2015

Subject: Annual General Meeting of MOTA-ENGIL, SGPS, S.A. on the 28th of May 2015

Dear Sir,

_____, holder of _____, shares representing the share capital of Mota-Engil, SGPS, S.A., holder of _____ shares, under the terms and the provisions of number 3 of Article 23-C of the Portuguese Securities Code, do hereby express their intention to take part in the Annual General Meeting of Mota-Engil, SGPS, S.A., to be held at 2.30 pm, on the 28th of May 2015.

To this end and under the terms of the provisions of number 4 of said Article 23-C to the Portuguese Securities Code, it has requested that [*identification of the financial intermediary*] with which an individual registration account is opened and in which said shares are inscribed, within the legal term provided for, provides you with information on the number of shares in Mota-Engil, SGPS, S.A. registered in its name at 0.00 hours (GMT) on the 5th day of business prior to the date of the holding of said Annual General Meeting.

Yours faithfully,

(signature of the shareholder)