

LETTER TO ACCOMPANY THE BALLOT PAPER

(for natural person equityholders)

Postal Vote

To the

Chairman of the Board of the General Meeting of

MOTA-ENGIL, SGPS, S.A.

Rua do Rego Lameiro, nº 38

4300-454 PORTO

_____, _____ 2016

Subject: Annual General Meeting of Mota-Engil, SGPS, S.A. on May 25 2016

Dear Sir,

Name: _____

Address: _____

Post Code: _____ - _____

Taxpayer Nº: _____

Identity Card / Passport nº _____ issued on ____/____/____ by

Telephone: _____; E-mail: _____

Holder of _____ shares with voting rights representing the equity capital of Mota-Engil, SGPS, SA, is pleased to attach the ballot paper in respect of the General Meeting to be held on May 25 2016 and expressly declares its intention to vote by correspondence.

Yours sincerely

(signature plus photocopy of the Identity Card / Passport)

Encl.: Ballot Paper